

Purshe Kaplan Sterling Investments, Inc. ("PKS")
Spring Hills Holdings II, LLC ("Spring Hills II")
Disclosure Form

I am purchasing an interest in (shares of) Spring Hills II through PKS. I understand that PKS and my registered representative are paid a commission based on my transaction.

PKS is an affiliate of Cabot Lodge Securities LLC (“Cabot”), the exclusive Managing Broker-Dealer for this offering. As Managing Broker-Dealer, Cabot also receives compensation in the form of commissions and other fees with respect to my purchase of Spring Hills II.

Some officers and directors of PKS and Cabot may purchase preferential share-classes of Spring Hills II. I understand that these persons may have a conflict of interest with respect to my investment in Spring Hills II, because they have an interest in Spring Hills II success and my purchase contributes to Spring Hills II success.

The parent company and owner of both PKS and Cabot is Wentworth Management Services, LLC (“Wentworth”).

I understand that the related persons disclosed above may have a conflict of interest with respect to my investment in Spring Hills II, in that they may receive a benefit from commissions and fees paid to Cabot and PKS from my Spring Hills II purchase, and that such related persons may receive additional compensation from Spring Hills II or its affiliates in the form of advisory or management fees and carried interest.

I HAVE READ AND FULLY UNDERSTAND THE FACTS DISCLOSED ABOVE, AND BY MY SIGNATURE BELOW I CERTIFY MY UNDERSTANDING OF THE RISKS AND CONFLICTS OF INTERESTS AS SET FORTH ABOVE AND IN THE PRIVATE PLACEMENT MEMORANDUM DATED March, 2021.

Client Signature	Date
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Joint Client Signature _____ Date _____

Printed Name _____

Printed Name _____

Representative Signature _____ Date _____

Print Representative Name