

Purshe Kaplan Sterling Investments, Inc. (“PKS”)
IronGate Mission Partners (“IronGate”) Disclosure Form

I am purchasing an interest in (shares of) IronGate through PKS. I understand that PKS and my registered representative are paid a commission based on my transaction.

PKS is an affiliate of Cabot Lodge Securities LLC (“Cabot”), the placement agent for IronGate. As placement agent, Cabot also receives compensation in the form of commissions and other fees with respect to my purchase of IronGate.

Some officers and directors of PKS and Cabot have purchased preferential share-classes of IronGate. I understand that these persons may have a conflict of interest with respect to my investment in IronGate, because they have an interest in IronGate’s success and my purchase contributes to IronGate’s success.

The parent company and owner of both PKS and Cabot is Wentworth Management Services, LLC (“Wentworth”).

Certain persons who are equity owners, officers, management or employees (“related persons”) of Wentworth or Cabot are also related persons of IronGate and/or its affiliates. These related persons are Andrew Magliochetti, Ryan Morfin, and Hamlet Yousef.

I understand that the related persons disclosed above may have a conflict of interest with respect to my investment in IronGate, in that they may receive a benefit from commissions and fees paid to Cabot and PKS from my IronGate purchase, and that such related persons may receive additional compensation from IronGate or its affiliates in the form of advisory or management fees and carried interest.

I HAVE READ AND FULLY UNDERSTAND THE FACTS DISCLOSED ABOVE, AND BY MY SIGNATURE BELOW I CERTIFY MY UNDERSTANDING OF THE RISKS AND CONFLICTS OF INTERESTS AS SET FORTH ABOVE AND IN THE PRIVATE PLACEMENT MEMORANDUM DATED SEPTEMBER, 2018.

Client Signature

Date

Joint Client Signature

Date

Printed Name

Printed Name

Representative Signature

Date

Print Representative Name