Purshe Kaplan Sterling Investments, Inc. ("PKS")
Monroe Capital Income Plus Corporation ("Monroe") Disclosure Form

I am purchasing an interest in (shares of) Monroe through PKS. I understand that PKS and my registered representative are paid a commission based on my transaction.

The parent company and owner of PKS is Wentworth Management Services, LLC ("Wentworth"). Affiliates of Monroe are lenders to, and hold warrants in, the direct and indirect owners of PKS. In connection with these loans, certain members of the management of PKS are subject to validity and support agreements with affiliates or funds managed by affiliates of Monroe.

Some officers and directors of Wentworth and PKS have purchased preferential share-classes of Monroe. I understand that these persons may have a conflict of interest with respect to my investment in Monroe, because they have an interest in Monroe's success and my purchase contributes to Monroe's success.

I understand that the related persons disclosed above may have a conflict of interest with respect to my investment in Monroe, in that they may receive a benefit from commissions and fees paid to PKS from my Monroe purchase, and that such related persons may receive additional compensation from Monroe or its affiliates in the form of advisory or management fees and carried interest.

I HAVE READ AND FULLY UNDERSTAND THE FACTS DISCLOSED ABOVE, AND BY MY SIGNATURE BELOW I CERTIFY MY UNDERSTANDING OF THE RISKS AND CONFLICTS OF INTERESTS AS SET FORTH ABOVE AND IN THE PRIVATE PLACEMENT MEMORANDUM DATED DECEMBER 2018.

Client Signature Date	Joint Client Signature Date
Printed Name	Printed Name
Representative Signature Date	Print Representative Name